

NAIFA–INDIANA MEETING AND CE SCHEDULE FOR 2025

Thursday, January 16, 2025, **Zoom**, 9:00 am—11:00 pm, **Estate Planning Mistakes - The Top Ten**, *Kathryn Wakefield*, 2 hrs CE

Thursday, February 20, 2025, **Zoom**, 9:00 am—10:00 am, **Transitioning into Medicare**, *Erika Badiac*, 1 hr CE

Tuesday, March 18, 2025, **Face**, **2025 Al Cyr Day on the Hill**, Luncheon (3rd Floor), 1 hr CE

Thursday, April 17, 2025, **Zoom**, 9:00 am—10:00 am, **Estate Planning Updates Post 2025 Sunset**, *Don Densborne*, 1 hr CE

Thursday, May 15, 2025, **Zoom**, 8:30 am—10:30 am, 2 hrs CE, **DI Awareness Month**

8:30 am - **Disability Income**, *Keith Tison*, 1 hr CE

9:30 am - **Economic Update**, *Matt Will*, 1 hr CE

Monday-Tuesday, May 19-20, 2025, **Face**, **NAIFA Congressional Conference**

Thursday, June 19, 2025, **Zoom**, 9:00 am—10:00 am, **Social Security Update**, *David Freitag*, 1 hr CE

Thursday, August 7, 2025, **Face**, 8:30 am—4:00 pm, **NAIFA-Indiana Golf Outing**, Golf Club of Indiana, Lebanon, IN

Thursday, August 21, 2025, **Zoom**, 9:00 am—1:00 pm, **4-hr Annuity Course**, *TBA*, 4 hrs CE

??, ??, 2025, **Zoom**, Time TBD, **Annual Meeting/Banquet/Medicare Topic**, 1 hr CE

Thursday, September 18, 2025, **Zoom**, 9:00 am—1:00 pm, **3-hr Ethics Course**, *Beth Beasley*, 3 hrs CE, **Life Insurance Awareness Month**

Thursday, October 16, 2025, **Zoom**, 9:00 am—12:00 pm, **Wealth Management - Retirement Plans, Secure Act 2.0, Private Credit, Structured Notes, Buffered ETFs**, 3 hrs CE

Thursday, November 20, 2025, **Face & Zoom**, 8:30 am—1:30 pm, **5-hr LTC Re-Certification Course**, *Chris Barnthouse*, 5 hrs CE, **LTCI Awareness Month**

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2025 Program

A Valued Benefit for
NAIFA-Indiana
Members

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**Continuing
Education**

