

NAIFA–INDIANA MEETING AND CE SCHEDULE FOR 2025

January 16, 2025, **Zoom**, 9:00 am—11:00 pm, **Estate Planning Mistakes - The Top Ten**, *Kathryn Wakefield*, 2 hrs CE

February 20, 2025, **Zoom**, 9:00 am—10:00 am, **Transitioning into Medicare**, *Erika Badiac*, 1 hr CE

March 18, 2025, **Face**, **2025 AI Cyr Day on the Hill**, Luncheon (4th Floor South End), 2 hrs CE

April 17, 2025, **Zoom**, 9:00 am—10:00 am, **Myths vs Reality About Life Insurance**, *Bill Streeper* (*Originally broadcast Sep. 21, 2023*), 1 hr CE

May 15, 2025, **Zoom**, 8:30 am—10:30 am, 2 hrs CE, **DI Awareness Month**
8:30 am - **Protect Your Inc. To Help Achieve Financial Security**, *Keith Tison*, 1 hr CE
9:30 am - **Economic Update**, *Matt Will*, 1 hr CE

May 19-20, 2025, **Face**, **NAIFA Congressional Conference**

June 19, 2025, **Zoom**, 9:00 am—10:00 am, **Social Security and Medicare**, *David Freitag*, 1 hr CE

August 7, 2025, **Face**, 8:30 am—4:00 pm, **NAIFA-Indiana Golf Outing**, Golf Club of Indiana, Lebanon, IN

August 21, 2025, **Zoom**, 9:00 am—1:00 pm, **4-hr Annuity Course**, *Brad Wethington & Beth Beasley*, 4 hrs CE

September 18, 2025, **Zoom**, 9:00 am—1:00 pm, **3-hr Ethics Course**, *Beth Beasley*, 3 hrs CE, **Life Insurance Awareness Month**

September 23, 2025, Time TBD, **Annual Meeting/Banquet/CE**, 2 hrs CE
Location: Woodland Country Club, 100 Woodland Ln, Carmel, IN 46032

October 16, 2025, **Zoom**, 9:00 am—12:00 pm, 3 hrs CE
9:00 am - **Wealth Management - Retirement Plans**, *Jim Colby*
10:00 am - **Secure Act 2.0**, *Kelsey Corwell*
11:00 am - **Private Credit or Structured Notes or Buffered ETFs ???**

November 20, 2025, **Face & Zoom**, 8:30 am—1:30 pm, **5-hr LTC Re-Certification Course**, *Chris Barnthouse*, 5 hrs CE, **LTCI Awareness Month**
Location: Northwestern Mutual, 600 East 96th Street, STE 100, Indianapolis

December ??, 2025, **Zoom**, 9:00 am—10:00 am, **Estate Planning Updates Post 2025 Sunset**, *Don Densborne*, 1 hr CE



2025 Program

A Valued Benefit for
NAIFA-Indiana
Members

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Continuing
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